



Brazos River Authority

July 25, 2019

Mr. Glenn Dishong
Utility Director
City of Georgetown
P.O. Box 409
Georgetown, TX 78627-0409

Re: Brazos River Authority Contract Revenue Refunding Bonds, Series 2019 (Williamson County Regional Raw Water Line Project)

Dear Mr. ^{Glenn}Dishong:

The Brazos River Authority (BRA) is in the process of issuing the referenced Bonds, in order to refinance the payments required to be made by the City of Georgetown (City) pursuant to the 1999 Master Agreement between the BRA and the Texas Water Development Board. This proposed refinancing is projected to decrease the City's payments under the Project Agreements relating to the Williamson County Regional Raw Water Line by approximately \$2,283,962 over the next 13 years.

In order for the BRA to sell the Bonds and for the Texas Attorney General to approve the Bonds, the following documentation will be required from the City:

1. **Resolution** adopted by City Council, approving the Bond issue, approving documents below, and confirming the City's obligations under the Project Agreements.
2. **General Certificate** of the City, which is required by Texas Administrative Code Title 1, Part 3, Chapter 53.
3. **Closing Certificate** of the City, which will be required by the Underwriters of the Bonds.
4. **Continuing Disclosure Agreement**, which is required by Rule 15c2-12 of the United States Securities and Exchange Commission.

Execution copies of the above documents will be forwarded to you by the BRA's Bond Counsel, Rodolfo Segura, Jr., who can be reached at (512) 590-1950 or by e-mail at rsegura@mphlegal.com. If you should have any questions regarding this matter, you can also contact the City's Bond Counsel, Richard Donoghue at (512) 478-3805 or by e-mail at rdonoghue@mphlegal.com.

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In order to remain on schedule, BRA requests that the enclosed Resolution be taken to your City Council during the month of August, and that signed copies of all documents be returned to the BRA's Bond Counsel by no later than September 6, 2019.

Thank you for your help. If you should have any questions, let me know.

Sincerely,



BRAD BRUNETT
Regional Manager, Central & Lower Basins

BB:kld

Enclosures

cc: Leigh Wallace (via email at leigh.wallace@georgetown.org)
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