CLOSING CERTIFICATE

THE STATE OF TEXAS	§
COUNTY OF WILLIAMSON	§
CITY OF GEORGETOWN	§

We, the undersigned City Manager and City Secretary of the City of Georgetown, Texas (the "Participant") hereby certify as follows:

1. That this certificate is executed for the benefit of the Attorney General of the State of Texas and the prospective owners of the proposed Brazos River Authority Contract Revenue Refunding Bonds, Series 2019 (Williamson County Regional Raw Water Line Project), authorized by a resolution adopted by the Board of Directors of the Brazos River Authority on July 29, 2019, as amended (the "Bonds").

_____ (the "Agreement").

3. That (i) the Participant has not received notice of any litigation, nor to our knowledge, is any litigation pending or threatened, in any court to restrain or enjoin the issuance or delivery of the Bonds, the establishment of the rates, fees and other charges relating to the Project (including the Participant's monthly charges) or the other authorized purposes of the Participant, the lien on and pledge of the Net Revenues pledged to the payment of the principal of and interest on the Bonds, or the pledge thereof, or in any way contesting or affecting the validity of the Bonds, the Bond Resolution, the Project Agreements, the Participant's official approving and authorizing actions, or the Agreement, or contesting the authority of the Issuer to issue the Bonds, or contesting the authorization of the Bonds, the Bond Resolution, the Agreement, the Project Agreements, or the Participant's official approving and authorizing actions, or contesting in any way the accuracy, completeness, or fairness of the Preliminary Official Statement or the Official Statement, or that would otherwise adversely affect in a material manner the operations or the financial condition of the Participant; (ii) to the best of our knowledge, no event affecting the Participant has occurred since the date of the Official Statement which should be disclosed in the Official Statement for the purpose for which it is to be used or which it is necessary to disclose therein in order to make the statements and information therein not misleading in any material respect; (iii) the representations and warranties of the Participant contained in any certificate and document delivered by the Participant pursuant to the provisions of the Agreement, are true and correct on and as of the date of the Closing as though such representations and warranties were made on and as of the date of the Closing; (iv) the Project Agreements, together with all amendments thereto, have been duly approved, executed and delivered by the Participant and, with respect to the Participant, the Project Agreements and the obligations of the Participant thereunder (including the obligation to provide certain information in accordance with the Rule) remain in full force and effect and have not been rescinded; (v) during the last five years, the Participant has complied in all material respects with its continuing disclosure agreements, if any, pursuant to the Rule, except as otherwise described in the Official Statement; (vi) all agreements or conditions to be performed or complied with by the Participant under the Agreement to effect delivery of the Bonds on or prior to the date of Closing have been performed or complied with; and (vii) there has not been any materially adverse change in the operations or financial condition of the Participant since the date of the Official Statement.

SIGNED this

CITY OF GEORGETOWN

City Manager

City Secretary

Closing Certificate of City of Georgetown, Texas relating to Brazos River Authority Contract Revenue Refunding Bonds, Series 2019 (Williamson County Regional Raw Water Line Project)